

Welcome Commonwealth of Virginia employees into your Financial Wellness Journey.



Juliana Massoni

Financial Wellness Leader

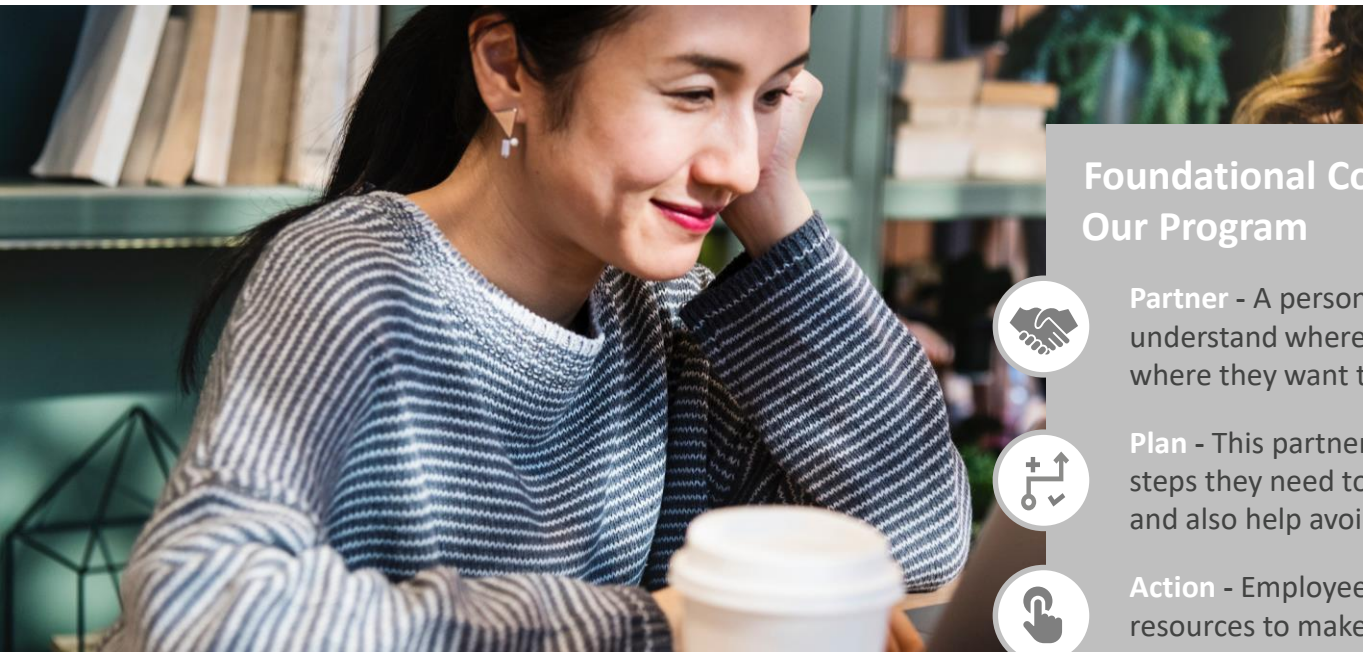
Ph. (703) 841 - 5032

juliana.massoni@truist.com

BB&T and **SunTrust** formed **Truist** with a shared purpose—to inspire and build better lives and communities.

How Can We Help?

Our program can help you set your financial wellness in motion, offering you the resources you need to succeed in your personal financial life. As an employee of an @Work member company, you are granted access to a comprehensive package of tools and services.



Foundational Components of Our Program



Partner - A personal banker works with employees to understand where they've been, where they are, where they want to go.



Plan - This partner helps employees understand the steps they need to take to progress toward their goals and also help avoid potential blind spots.



Action - Employees are provided access to tools and resources to make their plan active, with their partner to act as a coach, today and for the long run.

@Work Financial Wellness Tools and Services

www.bbt.com/atwork Truist @Work Code: 0047105

Face-to-Face Consultation

Receive a financial review and consultation from a personal banker.

Financial Education

Easy-to-follow interactive courses that cover everything from savings and retirement planning, to mortgages, insurance and credit. All free!

Banking Benefits

A benefits-rich checking, savings account or more, plus access to other exclusive benefits. (@work code required)

Truist App

Mobile banking and money management services for fast, easy access to your complete financial picture. Accounts aggregation feature.

Truist Deals

Earn money with Truist Deals, a program that provides you cash back offers based on your purchase history.

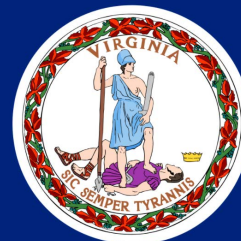


Scan here
to access to your
banking benefits



Scan here
to access to your
learning portal

Juliana Massoni
Juliana.massoni@truist.com
Ph- (703)841-5032



Financial Wellness for all Commonwealth of VA Team Members

You're invited to attend the upcoming webinar sessions where you can learn more about financial literacy information to help you on your journey to financial confidence.

The QR Code displayed below will give you access to future workshops being offered. Truist has developed a Bank on Your Success Program which is rooted to what is most important to individuals & communities. Our workshops will offer you the ability to engage on topics that can help you build confidence around your financial future!

Bank on Your Success Webinars Calendar:

- **All about Credit** – December 9th, 2021 at 6:00 pm
- **Preparing for Home Ownership or Refinance** - January 11th, 2022 at 6:00 pm
- **All about Banking** – February 9th, 2022 at 6:00 pm
- **Budgeting during crisis** – March 10th, 2022 at 6:00 pm
- **Financing your Future Family/Personal Budgeting.** – April 7th, 2022 at 6:00 pm
- **Preparing for Home Ownership** – May 10th, 2022 at 6:00 pm
- **Trusts & Estate Planning** – June 9th, 2022 at 6:00 pm

Register by using the link below or scanning the QR Code

Scan this =>



or

Click Here

Join me as I share best practices, resources, tools and more!

There are many benefits to having a budget, learn about credit, preparing for Ownership, and more. Knowing where you are in your financial journey can provide a sense of empowerment and help you to achieve your financial goals. Register to your Bank on Your Success Program!!!

For more information or to RSVP, please contact Juliana Massoni at 703-841-5032 or via email at juliana.massoni@truist.com

Investment and Insurance Products:

Are Not FDIC or Any Other Government Agency Insured • Are Not Bank Guaranteed • May Lose Value

Services offered by the following affiliates of Truist Financial Corporation: Banking products and services, including loans and deposit accounts, are provided by SunTrust Bank and Branch Banking and Trust Company, both now Truist Bank, Member FDIC. Trust and investment management services are provided by SunTrust Bank and Branch Banking and Trust Company, both now Truist Bank, and SunTrust Delaware Trust Company. Securities, brokerage accounts and /or insurance (including annuities) are offered by Truist Investment Services, Inc. (d/b/a SunTrust Investment Services, Inc.), and P.J. Robb Variable Corp., which are each SEC registered broker-dealers, members FINRA, SIPC, and a licensed insurance agency where applicable. Life insurance products are offered through Truist Life Insurance Services, a division of Crump Life Insurance Services, Inc., AR license #100103477, a wholly owned subsidiary of Truist Insurance Holdings, Inc. Investment advisory services are offered by Truist Advisory Services, Inc. (d/b/a SunTrust Advisory Services, Inc.), GFO Advisory Services, LLC, Sterling Capital Management, LLC, and Precept Advisory Group, LLC, each SEC registered investment advisers. Sterling Capital Funds are advised by Sterling Capital Management, LLC.